

Quarterly Flash Report [Japanese GAAP] (Consolidated Basis)**Results for the six months ended September 30, 2013****Company name: Fuji Media Holdings, Inc.**

Stock listing: Tokyo Stock Exchange

Code number: 4676

URL <http://www.fujimediahd.co.jp>

Representative: Hideaki Ohta, President and Representative Director

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Quarterly report filing date (Planned): November 8, 2013

Start of dividend payments (Planned): December 3, 2013

Quarterly supplemental explanatory material prepared: Yes

Quarterly results briefing held: Yes

(Figures less than ¥1 million have been omitted.)

1. Consolidated Financial Results**(1) Business Performance**

Six months ended September 30

Percentages indicate year-on-year increase/ (decrease).

	Net sales		Operating income		Recurring profit		Net income	
	Millions of Yen	%	Millions of Yen	%	Millions of Yen	%	Millions of Yen	%
2013	307,239	0.8	14,398	(24.1)	15,598	(42.9)	6,194	(65.7)
2012	304,809	7.1	18,973	36.3	27,302	81.4	18,046	100.6

(Note) Comprehensive income: Six months ended September 30, 2013: ¥17,416 million, (4.4)%;

Six months ended September 30, 2012: ¥18,224 million, 16.6%

	Net income per share	Net income per share after dilution
	Yen	Yen
2013	26.75	—
2012	77.68	—

(Note) Fuji Media Holdings conducted a share split on October 1, 2013, at a ratio of 100 shares to one (1) share. Net income per share has been calculated assuming that the share split was conducted at the start of the previous fiscal year.

(2) Financial Position

	Total assets	Net assets	Equity ratio
	Millions of Yen	Millions of Yen	%
September 30, 2013	980,327	584,088	59.1
March 31, 2013	952,335	568,200	59.1

(Reference) Total shareholders' equity: September 30, 2013: ¥579,097 million, March 31, 2013: ¥563,284 million

2. Dividends

Year ended March 31, 2013/ Year ending March 31, 2014

	Dividends per share				
	1Q	2Q	3Q	4Q	Total
	Yen	Yen	Yen	Yen	Yen
2013	—	2,200.00	—	2,200.00	4,400.00
2014	—	2,200.00			
2014 (Forecast)			—	22.00	—

(Note) Revision of dividends forecast: None

The year-end dividend forecast for the fiscal year ending March 2014 is presented assuming a stock split at a ratio of 100 shares per each common share, with an effective date of October 1, 2013.

3. Forecasts of Consolidated Financial Results for Fiscal Year ending March 31, 2014

Percentages indicate year-on-year increase/ (decrease).

	Net sales		Operating income		Recurring profit	
	Millions of yen	%	Millions of yen	%	Millions of yen	%
Fiscal year	632,600	0.1	33,000	(12.3)	35,100	(25.7)

	Net income		Net income per share
	Millions of yen	%	Yen
Fiscal year	18,100	(42.2)	78.14

(Note) Revision of earnings forecast: Yes

The figures for net income per share in the consolidated earnings forecast for the full fiscal year are presented assuming a stock split at a ratio of 100 shares per each common share, with an effective date of October 1, 2013.

Notes:

1. Significant changes in subsidiaries during the subject period: None

Additions: —

Deletions: —

2. Adoption of simplified accounting practices and special accounting policy for quarterly financial reporting: None

3. Changes in accounting principles, procedures, presentation methods, etc.:

1) Changes based on revision of accounting standards: None

2) Changes other than 1) above: None

3) Changes in accounting estimates: None

4) Restatements: None

4. Number of shares issued and outstanding (Common share)

	Six months ended September 30, 2013	Years ended March 31, 2013
1) Number of shares issued (including treasury stock)	236,429,800	236,429,800
2) Number of treasury stock	4,808,174	4,794,452
		Six months ended September 30, 2012
3) Average number of shares issued for each period	231,628,431	232,312,525

(Note) Fuji Media Holdings conducted a share split on October 1, 2013, at a ratio of 100 shares to one (1) share. Figures for the number of shares have been calculated assuming that the share split was conducted at the start of the previous fiscal year.

Indication of quarterly review procedure implementation status

- These financial statements are not subject to audit procedures under the Financial Instruments and Exchange Act. The audit procedures of these financial statements in accordance with the Financial Instruments and Exchange Act had not been completed at the time of disclosure.

Explanation of appropriate use of forecasts of financial results; other important items

- The forward-looking statements made in this document, including the aforementioned forecasts, are based on all information available to the management at the time of this document's release. Actual results may differ from the results anticipated in the statements.
- The Company, at a meeting of its Board of Directors held on May 15, 2013, decided to implement a share split and adopt a unit share system. Effective October 1, 2013, each share of common stock was split into 100 shares, with 100 shares set per share unit.