

August 22, 2005

To Whom It May Concern:

Company name: Fuji Television Network, Inc.
Stock listing: First Section of the Tokyo Stock Exchange Code number: 4676
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Notice Concerning the Full Conversion of the First Series of Unsecured Convertible Bonds with Stock Acquisition Rights

On August 19, 2005, Fuji Television completely converted into common stock the ¥80 billion in First Series of Unsecured Convertible Bonds with Stock Acquisition Rights issued on February 25, 2005. Details of the conversion are provided below.

1. Name of bond	Fuji Television Network, Inc., First Series of Unsecured Convertible Bonds with Stock Acquisition Rights (Limited Inter-Bond <i>Pari Passu</i> Clause)
2. Cumulative conversion amount	¥80 billion (percent converted: 100%)
3. Type of shares issued	Common stock
4. Number of shares issued through conversion	389,394.44 shares
5. Date conversion was completed	August 19, 2005

(For reference)

Number of shares outstanding and capital after full conversion (as of August 19, 2005)

Number of shares outstanding: 2,938,002.84 shares

Capital: ¥146,200 million

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