

February 24, 2006

To Whom It May Concern:

Company name: Fuji Television Network, Inc.

Stock listing: Tokyo Stock Exchange                      Code number: 4676

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### **Fuji Television Issues First and Second Series Unsecured Straight Bonds**

Fuji Television Network today has decided to issue two tranches of straight bonds (total amount ¥50 billion) based on its domestic bond shelf registration (expected issue amount of ¥100 billion, valid through November 15, 2007).

Funds raised through this issuance will be allocated toward the repayment of loans.

The summary terms and conditions are of the Bonds are shown below.

#### **I. First Series Unsecured Straight Bond (5-year bond)**

(1) Name of Bonds

Fuji Television Network, Inc. First Series Unsecured Straight Bonds (with inter-bond *pari passu* clause)

(2) Total amount of issue

¥20 billion

(3) Application of the Law Concerning Book-Entry Transfer of Corporate Bonds, etc.

As these Bonds have been issued under the regulations of Article 67 Clause 1 of "The Law Concerning Book-Entry Transfer of Corporate Bonds, etc.", bond certificates will therefore not be issued to investors.

(4) Denomination of each Bond

¥100 million yen (one type)

(5) Coupon rate

1.24% per annum

(6) Issue price

¥100 per ¥100 face value

- (7) Redemption price  
¥100 per ¥100 face value
- (8) Maturity date  
March 18, 2011
- (9) Application date  
February 24, 2006
- (10) Payment date  
March 2, 2006
- (11) Subscription method  
Public offering
- (12) Collateral  
These bonds are not secured by collateral or guaranteed, and there are no particular assets reserved for payment of these bonds.
- (13) Fiscal covenants  
Negative pledge clause attached
- (14) Redemption method  
(1) The principal amount on these Bonds will be redeemed in full on March 18, 2011.  
(2) If the redemption date falls on a bank holiday, redemption will be brought forward to the previous business day.  
(3) Fuji Television may, at any time after the day following the issuance of the Bonds, purchase the Bonds and have such Bonds cancelled.
- (15) Interest payment dates  
March 20 and September 20 each year
- (16) Lead underwriter  
Daiwa Securities SMBC Co., Ltd.
- (17) Transfer agent  
Japan Securities Depository Center Inc.
- (18) Fiscal agent, issuing agent, and paying agent  
Mizuho Corporate Bank, Ltd.

(19) Yield to subscribers (simple interest)

1.240% per annum

(20) Credit rating

AA- (“Double A minus”) Rating & Investment Information Inc. (R&I)

## **II. Second Series Unsecured Straight Bond (7-year bond)**

(1) Name of bond

Fuji Television Network, Inc. Second Series Unsecured Straight Bonds (with inter-bond *pari passu* clause)

(2) Total amount of issue

¥30 billion

(3) Application of the Law Concerning Book-Entry Transfer of Corporate Bonds, etc.

As these Bonds have been issued under the regulations of Article 67 Clause 1 of “The Law Concerning Book-Entry Transfer of Corporate Bonds, etc.”, bond certificates will therefore not be issued to investors.

(4) Denomination of each bond

¥100 million yen (one type)

(5) Coupon rate

1.57% per annum

(6) Issue price

¥99.94 per ¥100 face value

(7) Redemption price

¥100 per ¥100 face value

(8) Maturity date

March 19, 2013

(9) Application date

February 24, 2006

(10) Payment date

March 2, 2006

- (11) Subscription method  
Public offering
- (12) Collateral  
These bonds are not secured by collateral or guaranteed, and there are no particular assets reserved for payment of these bonds
- (13) Fiscal covenants  
Negative pledge clause attached
- (14) Redemption method
- (1) The principal amount on these Bonds will be redeemed in full on March 19, 2013.
  - (2) If the redemption date falls on a bank holiday, redemption will be brought forward to the previous business day.
  - (3) Fuji Television may, at any time after the day following the issuance of the Bonds, purchase the Bonds and have such Bonds cancelled.
- (15) Interest payment dates  
March 20 and September 20 each year
- (16) Lead underwriter  
Daiwa Securities SMBC Co., Ltd.
- (17) Transfer agent  
Japan Securities Depository Center Inc.
- (18) Fiscal agent, issuing agent, and paying agent  
The Bank of Tokyo-Mitsubishi UFJ, Ltd.
- (19) Yield to subscribers (simple interest)  
1.579% per annum
- (20) Credit rating  
AA- ("Double A minus") Rating & Investment Information Inc. (R&I)

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