

Flash Report [Japanese GAAP] (Consolidated Basis)**Results for the fiscal year ended March 31, 2021****Company name: Fuji Media Holdings, Inc.**Stock listing: Tokyo Stock Exchange Code number: 4676 URL: <https://www.fujimediahd.co.jp/en>

Representative: Osamu Kanemitsu, President and Representative Director

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Scheduled date of the General Meeting of Shareholders: June 25, 2021

Scheduled date of commencing dividend payments: June 28, 2021

Scheduled date of filing securities report: June 25, 2021

Availability of supplementary briefing material on financial results: Available

Schedule of financial results briefing session: Scheduled

(Figures less than ¥1 million have been omitted.)

1. Consolidated Financial Results**(1) Business Performance**

Years ended March 31

Percentages indicate year-on-year increases/(decreases).

	Net sales		Operating income		Recurring profit		Net income attributable to owners of the parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
2021	519,941	(17.7)	16,274	(38.2)	22,295	(36.0)	10,112	(75.5)
2020	631,482	(5.6)	26,341	(24.1)	34,854	(17.0)	41,307	74.8

(Note) Comprehensive income: Year ended March 31, 2021: ¥58,254 million, 236.9%,

Year ended March 31, 2020: ¥17,292 million, (48.8)%

	Basic earnings per share	Diluted earnings per share	Rate of return on equity	Recurring profit-to-total-assets ratio	Operating income-to-net-sales ratio
	Yen	Yen	%	%	%
2021	44.31	—	1.3	1.7	3.1
2020	178.44	—	5.6	2.7	4.2

(Reference) Equity in earnings of affiliates: Year ended March 31, 2021: ¥2,347 million,

Year ended March 31, 2020: ¥5,182 million

(2) Financial Position

At March 31

	Total assets	Net assets	Equity ratio	Net assets per share
	Millions of yen	Millions of yen	%	Yen
2021	1,336,042	784,429	57.9	3,479.47
2020	1,254,613	745,574	58.6	3,179.13

(Reference) Total shareholders' equity: March 31, 2021: ¥774,011 million,

March 31, 2020: ¥735,431 million

(3) Cash Flows

Years ended March 31

	Cash flows from operating activities	Cash flows from investing activities	Cash flows from financing activities	Cash and cash equivalents at end of year
	Millions of yen	Millions of yen	Millions of yen	Millions of yen
2021	45,844	(26,613)	20,395	118,591
2020	16,854	(33,907)	8,388	79,970

2. Dividends

Years ended March 31, 2020 and 2021 / Year ending March 31, 2022

	Dividends per share					Total amount of dividends (for the entire fiscal year)	Payout ratio	Dividends-to-net assets ratio
	1Q	2Q	3Q	Year-end	Total			
	Yen	Yen	Yen	Yen	Yen			
2020	—	22.00	—	22.00	44.00	10,304	24.7	1.4
2021	—	18.00	—	18.00	36.00	8,229	81.2	1.1
2022 (Forecast)	—	18.00	—	18.00	36.00		46.0	

3. Forecasts of Consolidated Financial Results for the Fiscal Year Ending March 31, 2022

Percentages indicate year-on-year increases/(decreases).

	Net sales		Operating income		Recurring profit	
	Millions of yen	%	Millions of yen	%	Millions of yen	%
Fiscal year	509,700	(2.0)	21,600	32.7	25,200	13.0

	Net income attributable to owners of the parent		Basic earnings per share
	Millions of yen	%	Yen
Fiscal year	17,400	72.1	78.22

Notes:

1. Significant changes in subsidiaries (changes in specific subsidiaries involving a change in the scope of consolidation) during the subject period: None

Additions: None

Deletions: None

2. Changes in accounting policies, changes in accounting estimates, and modifications and restatements:

1) Changes in accounting policies based on revision of accounting standards: None

2) Changes in accounting policies other than 1) above: None

3) Changes in accounting estimates: None

4) Modifications and restatements: None

3. Number of issued shares (Common stock)

	Years ended March 31	
	2021	2020
1) Number of issued shares (including treasury stock) at end of fiscal year (shares)	234,194,500	234,194,500
2) Number of treasury stock at end of fiscal year (shares)	11,743,558	2,863,495
3) Average number of issued shares during the fiscal year (shares)	228,223,747	231,488,297

(Reference) Flash Report (Non-Consolidated Basis)

Non-Consolidated Financial Results for the Fiscal Year ended March 31, 2021

(1) Business Performance

Years ended March 31

Percentages indicate year-on-year increases/(decreases).

	Net sales		Operating income		Recurring profit		Net income	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
2021	27,182	49.2	20,561	78.3	23,338	57.6	29,128	74.1
2020	18,222	43.7	11,533	85.7	14,812	39.9	16,735	49.2

	Basic earnings per share	Diluted earnings per share
	Yen	Yen
2021	126.03	—
2020	71.46	—

(2) Financial Position

At March 31

	Total assets	Net assets	Equity ratio	Net assets per share
	Millions of yen	Millions of yen	%	Yen
2021	825,203	570,955	69.2	2,533.59
2020	752,182	517,643	68.8	2,210.32

(Reference) Total shareholders' equity: March 31, 2021: ¥ 570,955 million, March 31, 2020: ¥517,643 million

This flash report is outside the scope of audit by certified public accountants or an audit firm.

Explanation of appropriate use of forecasts of financial results; other important items

The forward-looking statements made in this document, including the aforementioned forecasts, are based on all information available to the management at the time of this document's release and certain assumptions considered rational. Actual results may differ materially from the forecasts due to various factors in the future.