Flash Report [Japanese GAAP] (Consolidated Basis)

Results for the three months ended June 30, 2021

Company name: Fuji Media Holdings, Inc.

Stock listing: Tokyo Stock Exchange Code number: 4676 URL: https://www.fujimediahd.co.jp/en

Representative: Osamu Kanemitsu, President and Representative Director

Person to contact: Junji Okunogi, Executive Managing Director and General Manager of Treasury & Finance Department

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Scheduled date of filing quarterly securities report: August 12, 2021

Scheduled date of commencing dividend payments: —

Availability of supplementary briefing material on quarterly financial results: Available

Schedule of quarterly financial results briefing session: Not scheduled

(Figures less than ¥1 million have been omitted.)

1. Consolidated Financial Results

(1) Business Performance

Three months ended June 30

Percentages indicate year-on-year increases/(decreases).

| Net sales | | Operating income | | Recurring profit | | Net income attributable to owners of the parent | | |
|-----------|-----------------|------------------|-----------------|------------------|-----------------|---|-----------------|--------|
| | Millions of yen | % | Millions of yen | % | Millions of yen | % | Millions of yen | % |
| 2021 | 111,401 | (7.4) | 4,643 | 64.5 | 6,951 | 24.6 | 4,138 | 105.5 |
| 2020 | 120,299 | (19.4) | 2,822 | (62.5) | 5,578 | (46.5) | 2,013 | (90.6) |

(Note) Comprehensive income: Three months ended June 30, 2021: ¥13,392 million, 1.4%,

Three months ended June 30, 2020: ¥13,202 million, (33.3)%

| | Basic earnings per share | Diluted earnings per share |
|------|--------------------------|-------------------------------|
| | Yen | Yen |
| 2021 | 18.60 | _ |
| 2020 | 8.71 | _ |

(2) Financial Position

| | Total assets Net assets | | Equity ratio |
|----------------|---------------------------------|---------|--------------|
| | Millions of yen Millions of yen | | % |
| June 30, 2021 | 1,333,498 | 792,719 | 58.7 |
| March 31, 2021 | 1,336,042 | 784,429 | 57.9 |

(Reference) Total shareholders' equity: June 30, 2021: ¥782,255 million, March 31, 2021: ¥774,011 million

2. Dividends

Year ended March 31, 2021/ Year ending March 31, 2022

| | Dividends per share | | | | | |
|--------------------|---------------------|-------|-----|----------|-------|--|
| | 1Q | 2Q | 3Q | Year-end | Total | |
| | Yen | Yen | Yen | Yen | Yen | |
| 2021 | _ | 18.00 | _ | 18.00 | 36.00 | |
| 2022 | _ | | | | | |
| 2022 (Forecast) | | 18.00 | _ | 18.00 | 36.00 | |

(Note) Revision to the most recently announced dividends forecast: None

3. Forecasts of Consolidated Financial Results for the Fiscal Year Ending March 31, 2022

Percentages indicate year-on-year increases/(decreases).

| | Net sales | | Operating inco | ome | Recurring profit | |
|-------------|-----------------|-------|-----------------|------|------------------|------|
| | Millions of yen | % | Millions of yen | % | Millions of yen | % |
| Fiscal year | 509,700 | (2.0) | 21,600 | 32.7 | 25,200 | 13.0 |

| | Net income attributa owners of the pa | | Basic earnings per share |
|-------------|--|------|--------------------------|
| | Millions of yen | % | Yen |
| Fiscal year | 17,400 | 72.1 | 78.22 |

(Note) Revision to the most recently announced financial results forecasts: None

Notes:

1. Significant changes in subsidiaries (changes in specific subsidiaries involving a change in the scope of consolidation) during the subject period: None

Additions: None Deletions: None

- 2. Adoption of special accounting treatment in preparing the quarterly consolidated financial statements: None
- 3. Changes in accounting policies, changes in accounting estimates, and modifications and restatements:
 - 1) Changes in accounting policies based on revision of accounting standards: Yes
 - 2) Changes in accounting policies other than 1) above: None
 - 3) Changes in accounting estimates: None
 - 4) Modifications and restatements: None

4. Number of issued shares (Common stock)

| | Three months ended June 30, 2021 | Year ended March 31, 2021 |
|--|-------------------------------------|-------------------------------------|
| Number of issued shares (including treasury stock) at end of the period (shares) | 234,194,500 | 234,194,500 |
| 2) Number of treasury stock at end of the period (shares) | 11,743,558 | 11,743,558 |
| | | Three months ended June 30, 2020 |
| Average number of issued shares during the period (shares) | 222,450,942 | 231,308,596 |

This flash report is outside the scope of quarterly review by certified public accountants or an audit firm.

Explanation of appropriate use of forecasts of financial results; other important items

The forward-looking statements made in this document, including the aforementioned forecasts, are based on all information available to the management at the time of this document's release and certain assumptions considered rational. Actual results may differ materially from the forecasts due to various factors in the future.