

Flash Report [Japanese GAAP] (Consolidated Basis)**Results for the fiscal year ended March 31, 2023****Company name: Fuji Media Holdings, Inc.**Stock listing: Tokyo Stock Exchange Code number: 4676 URL: <https://www.fujimediahd.co.jp/en>

Representative: Osamu Kanemitsu, President

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Department

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Scheduled date of the General Meeting of Shareholders: June 28, 2023

Scheduled date of commencing dividend payments: June 29, 2023

Scheduled date of filing securities report: June 28, 2023

Availability of supplementary briefing material on financial results: Available

Schedule of financial results briefing session: Scheduled

(Figures less than ¥1 million have been omitted.)

1. Consolidated Financial Results**(1) Business Performance**

Years ended March 31

Percentages indicate year-on-year increases/(decreases).

	Net sales		Operating income		Recurring profit		Net income attributable to owners of the parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
2023	535,641	2.0	31,401	(5.8)	39,053	(14.2)	46,855	88.3
2022	525,087	1.0	33,338	104.9	45,534	104.2	24,879	146.0

(Note) Comprehensive income: Year ended March 31, 2023: ¥48,581 million, 44.5%,

Year ended March 31, 2022: ¥33,624 million, (42.3)%

	Basic earnings per share	Diluted earnings per share	Rate of return on equity	Recurring profit-to-total-assets ratio	Operating income-to-net-sales ratio
	Yen	Yen	%	%	%
2023	210.69	—	5.7	2.9	5.9
2022	111.86	—	3.2	3.4	6.3

(Reference) Equity in earnings of affiliates: Year ended March 31, 2023: ¥3,510 million,

Year ended March 31, 2022: ¥6,390 million

(2) Financial Position

At March 31

	Total assets	Net assets	Equity ratio	Net assets per share
	Millions of yen	Millions of yen	%	Yen
2023	1,382,646	848,769	60.6	3,766.83
2022	1,335,991	808,788	59.7	3,588.35

(Reference) Total shareholders' equity: March 31, 2023: ¥837,680 million,

March 31, 2022: ¥798,068 million

(3) Cash Flows

Years ended March 31

	Cash flows from operating activities	Cash flows from investing activities	Cash flows from financing activities	Cash and cash equivalents at end of year
	Millions of yen	Millions of yen	Millions of yen	Millions of yen
2023	61,779	(32,770)	(5,269)	130,155
2022	53,859	(46,790)	(24,892)	102,598

2. Dividends

Years ended March 31, 2022 and 2023 / Year ending March 31, 2024

	Dividends per share					Total amount of dividends (for the entire fiscal year) Millions of yen	Payout ratio %	Dividends-to-net assets ratio %
	1Q	2Q	3Q	Year-end	Total			
	Yen	Yen	Yen	Yen	Yen			
2022	—	18.00	—	20.00	38.00	8,563	34.0	1.1
2023	—	20.00	—	30.00	50.00	11,267	23.7	1.4
2024 (Forecast)	—	24.00	—	24.00	48.00		41.1	

(Note) Breakdown of dividends per share for the year ended March 31, 2023:

Year-end: Ordinary dividend: ¥20.00, Commemorative dividend: ¥10.00

3. Forecasts of Consolidated Financial Results for the Fiscal Year Ending March 31, 2024

Percentages indicate year-on-year increases/(decreases).

	Net sales		Operating income		Recurring profit	
	Millions of yen	%	Millions of yen	%	Millions of yen	%
Fiscal year	557,700	4.1	32,000	1.9	39,300	0.6

	Net income attributable to owners of the parent		Basic earnings per share
	Millions of yen	%	Yen
Fiscal year	26,000	(44.5)	116.92

Notes:

1. Significant changes in subsidiaries (changes in specific subsidiaries involving a change in the scope of consolidation) during the subject period: None

Additions: None

Deletions: None

2. Changes in accounting policies, changes in accounting estimates, and modifications and restatements:

1) Changes in accounting policies based on revision of accounting standards: Yes

2) Changes in accounting policies other than 1) above: None

3) Changes in accounting estimates: None

4) Modifications and restatements: None

3. Number of issued shares (Common stock)

	Years ended March 31	
	2023	2022
1) Number of issued shares (including treasury stock) at end of fiscal year (shares)	234,194,500	234,194,500
2) Number of treasury stock at end of fiscal year (shares)	11,810,987	11,788,673
3) Average number of issued shares during the fiscal year (shares)	222,391,291	222,423,996

(Reference) Flash Report (Non-Consolidated Basis)

Non-Consolidated Financial Results for the Fiscal Year ended March 31, 2023

(1) Business Performance

Years ended March 31

Percentages indicate year-on-year increases/(decreases).

	Net sales		Operating income		Recurring profit		Net income	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
2023	15,790	16.2	8,859	24.8	12,916	9.4	31,446	197.8
2022	13,584	(50.0)	7,096	(65.5)	11,810	(49.4)	10,557	(63.8)

	Basic earnings per share	Diluted earnings per share
	Yen	Yen
2023	139.54	—
2022	46.85	—

(2) Financial Position

At March 31

	Total assets	Net assets	Equity ratio	Net assets per share
	Millions of yen	Millions of yen	%	Yen
2023	840,298	594,266	70.7	2,637.03
2022	820,418	576,092	70.2	2,556.38

(Reference) Total shareholders' equity: March 31, 2023: ¥594,266 million, March 31, 2022: ¥576,092 million

This flash report is outside the scope of audit by certified public accountants or an audit firm.

Explanation of appropriate use of forecasts of financial results; other important items

The forward-looking statements made in this document, including the aforementioned forecasts, are based on all information available to the management at the time of this document's release and certain assumptions considered rational. Actual results may differ materially from the forecasts due to various factors in the future.