

Flash Report [Japanese GAAP] (Consolidated Basis)**Results for the fiscal year ended March 31, 2022****Company name: Fuji Media Holdings, Inc.**Stock listing: Tokyo Stock Exchange Code number: 4676 URL: <https://www.fujimediahd.co.jp/en>

Representative: Osamu Kanemitsu, President

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Scheduled date of the General Meeting of Shareholders: June 28, 2022

Scheduled date of commencing dividend payments: June 29, 2022

Scheduled date of filing securities report: June 28, 2022

Availability of supplementary briefing material on financial results: Available

Schedule of financial results briefing session: Scheduled

(Figures less than ¥1 million have been omitted.)

1. Consolidated Financial Results**(1) Business Performance**

Years ended March 31

Percentages indicate year-on-year increases/(decreases).

	Net sales		Operating income		Recurring profit		Net income attributable to owners of the parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
2022	525,087	1.0	33,338	104.9	45,534	104.2	24,879	146.0
2021	519,941	(17.7)	16,274	(38.2)	22,295	(36.0)	10,112	(75.5)

(Note) Comprehensive income: Year ended March 31, 2022: ¥33,624 million, (42.3)%,
Year ended March 31, 2021: ¥58,254 million, 236.9%

	Basic earnings per share	Diluted earnings per share	Rate of return on equity	Recurring profit-to-total-assets ratio	Operating income-to-net-sales ratio
	Yen	Yen	%	%	%
2022	111.86	—	3.2	3.4	6.3
2021	44.31	—	1.3	1.7	3.1

(Reference) Equity in earnings of affiliates: Year ended March 31, 2022: ¥6,390 million,
Year ended March 31, 2021: ¥2,347 million

(2) Financial Position

At March 31

	Total assets	Net assets	Equity ratio	Net assets per share
	Millions of yen	Millions of yen	%	Yen
2022	1,335,991	808,788	59.7	3,588.35
2021	1,336,042	784,429	57.9	3,479.47

(Reference) Total shareholders' equity: March 31, 2022: ¥798,068 million,
March 31, 2021: ¥774,011 million

(3) Cash Flows

Years ended March 31

	Cash flows from operating activities	Cash flows from investing activities	Cash flows from financing activities	Cash and cash equivalents at end of year
	Millions of yen	Millions of yen	Millions of yen	Millions of yen
2022	53,859	(46,790)	(24,892)	102,598
2021	45,844	(26,613)	20,395	118,591

2. Dividends

Years ended March 31, 2021 and 2022 / Year ending March 31, 2023

	Dividends per share					Total amount of dividends (for the entire fiscal year)	Payout ratio	Dividends-to-net assets ratio
	1Q	2Q	3Q	Year-end	Total			
	Yen	Yen	Yen	Yen	Yen			
2021	—	18.00	—	18.00	36.00	8,229	81.2	1.1
2022	—	18.00	—	20.00	38.00	8,563	34.0	1.1
2023 (Forecast)	—	20.00	—	20.00	40.00		32.9	

(Note) Please refer to “Notice Concerning Revision of Dividend Forecasts” released today on May 12, 2022 for the revision of the dividend forecasts.

3. Forecasts of Consolidated Financial Results for the Fiscal Year Ending March 31, 2023

Percentages indicate year-on-year increases/(decreases).

	Net sales		Operating income		Recurring profit	
	Millions of yen	%	Millions of yen	%	Millions of yen	%
Fiscal year	542,200	3.3	35,000	5.0	41,500	(8.9)

	Net income attributable to owners of the parent		Basic earnings per share
	Millions of yen	%	Yen
Fiscal year	27,000	8.5	121.40

Notes:

1. Significant changes in subsidiaries (changes in specific subsidiaries involving a change in the scope of consolidation) during the subject period: None

Additions: None

Deletions: None

2. Changes in accounting policies, changes in accounting estimates, and modifications and restatements:

- 1) Changes in accounting policies based on revision of accounting standards: Yes

- 2) Changes in accounting policies other than 1) above: None

- 3) Changes in accounting estimates: None

- 4) Modifications and restatements: None

3. Number of issued shares (Common stock)

	Years ended March 31	
	2022	2021
1) Number of issued shares (including treasury stock) at end of fiscal year (shares)	234,194,500	234,194,500
2) Number of treasury stock at end of fiscal year (shares)	11,788,673	11,743,558
3) Average number of issued shares during the fiscal year (shares)	222,423,996	228,223,747

(Reference) Flash Report (Non-Consolidated Basis)

Non-Consolidated Financial Results for the Fiscal Year ended March 31, 2022

(1) Business Performance

Years ended March 31

Percentages indicate year-on-year increases/(decreases).

	Net sales		Operating income		Recurring profit		Net income	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
2022	13,584	(50.0)	7,096	(65.5)	11,810	(49.4)	10,557	(63.8)
2021	27,182	49.2	20,561	78.3	23,338	57.6	29,128	74.1

	Basic earnings per share	Diluted earnings per share
	Yen	Yen
2022	46.85	—
2021	126.03	—

(2) Financial Position

At March 31

	Total assets	Net assets	Equity ratio	Net assets per share
	Millions of yen	Millions of yen	%	Yen
2022	820,418	576,092	70.2	2,556.38
2021	825,203	570,955	69.2	2,533.59

(Reference) Total shareholders' equity: March 31, 2022: ¥576,092 million, March 31, 2021: ¥570,955 million

This flash report is outside the scope of audit by certified public accountants or an audit firm.

Explanation of appropriate use of forecasts of financial results; other important items

The forward-looking statements made in this document, including the aforementioned forecasts, are based on all information available to the management at the time of this document's release and certain assumptions considered rational. Actual results may differ materially from the forecasts due to various factors in the future.